Case 03-29854 Doc 21 Filed 09/22/03 Entered 09/23/03 12:45:43 Desc Main Document Page 1 of 11

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

In re:) Chapter 11
VIRGIL F. LIPTAK d/b/a DESIGNED FINANCIAL SERVICES,) Case No. 03 B 29854
intitional services,) Judge Jacqueline A. Cox
Debtor and Debtor in Possession.) Hearing: September 23, 2003 at 10:00 a.m.

NOTICE OF EMERGENCY MOTION

To: See attached service list

PLEASE TAKE NOTICE that on September 23, 2003 at 10:00 a.m., I shall appear before the Honorable Jacqueline A. Cox, or any other Judge sitting in her stead, in Courtroom 619, Dirksen Federal Building, 219 S. Dearborn St., Chicago, IL, and shall then and there present Debtor's Application to Employ Attorney. At which time and place you may appear and be heard.

Forrest L. Ingram #3129032 Julie A. Boynton Martin B. Tucker Forrest L. Ingram, P.C. 79 W. Monroe St., Suite 1210 Chicago, IL 60603 (312) 759-2838

I, Forrest Ingram,, an attorney, certify under penalty of perjury, that I served a true and correct copy of the above and foregoing notice and the document to which it refers on the parties entitled to notice at the fax numbers on the attached Service List on September 22, 2003.

Case 03-29854 Doc 21 Filed 09/22/03 Entered 09/23/03 12:45:43 Desc Main Document Page 2 of 11

SERVICE LIST

Kathryn Gleason Office of the U.S. Trustee 227 W. Monroe, Suite 3350 Chicago, IL 60606 Fax: (312) 886-5794

Elizabeth Thornhill D/b/a Richard E. Coglin Co. C/o Daniel Sheehan 2200 Ross Avenue, Suite 3060 Dallas, TX 75201 Fax: (214) 468-8803

Bourland Kirkman Seidler Evans, Jay & Michel, LLP 201 Main St., Suite 1400 Fort Worth, TX 76102 Fax (817) 877-1863 Case 03-29854 Doc 21

Filed 09/22/03 Document

Entered 09/23/03 12:45:43 Desc Main Page 3 of 11

79 W. MONROE ST., SUITE 1210 CHICAGO, IL 60603 (312) 759-2838 (312) 759-0298 fax

Forrest L. Ingram, P.C.



X Urge	ent X For Review	x Please Comment	☐ Please Reply	☐ Please Recycle
			Virgil F. Liptak (214) 691-3326
			Thomas Michel (81	7) 877-1 8 63
Phone:Date:September 22, 2003Re:Virgil LiptakCC:Daniel Sheehan (214) 463-880		CC:	Daniel Sheehan (214) 46 9 -8803	
		3		
Fax:	312-886-5794	Pages:	11 (including cover sheet)	
To:	Kathryn Gleason	From:	Forrest L. Ingram	

Comments:

Enclosed please find an application for Debtor Liptak to employ counsel in his chapter 11 case.

Case*03*29854* - Doc 24*** Filed *09/22/09*** Entered 209/23/03*12:45:43 **Desc Main Document Page 4 of 11

MODE - MLMORY TRANSMISSION

START-SEP-22 1/1:44

END=(%/P-22 18:49)

FILE NO.=730

SIN NO.	COMM.	ONE—TOUCH/ ABBR NO,	STATION NAME/TEL NO.	PAGES	DURATII)N
001 002 003 004	OK STOP STOP STOP	ж 8 8	8865794 12144698803 18178771963 12146913395	019/010 000/01и 000/и19 ии9/010	ଧଧ୍ୟ ଅପ : 30 ଉପ : ଉପ : ଉପ ଉପ : ଉପ : ଏପ ଉପ : ଧଧ : ଉପ

-FORREST LINGRAMING

- жжжжж -

- **********

79 W. MONROE ST., SUITE 1210 CHICAGO, IL 80603 (312) 759-2838 (312) 759-0298 fax

Forrest L. Ingram, P.C.



To:	Kathiya Gieason	From:	Forrest L. Ingram
Fax:	312-886-5794	Pages	
Phono:		Dates	September 22, 2003
Re: Virgil Liptak		CÇ;	Daniel Sheehan (214) 469-8803
			Thomas Michel (817) 877-1963 Vingil F. Liptak (214) 691-3326
X Urger	nt X For Review	× Please Comment	🖺 Please Reply 🔲 Please Recycle
• Comn	Nonts:	- · · · · · · · · · · · · · · · · · · ·	
Enclosed	d please find an application	on for Debter Liptak to emp	Noy counsel in his chapter 11 case.

This faceimile contains PRIVILEGED AND CONFIDENTIAL INFORMATION intended only for the use of the addressee(s) named above. If you are not the intended recipient of this faceimile, or the employee or agent responsible for delivering it to the intended recipient, you are hereby notified that any dissemination or copying of this faceimile is strictly prohibited. If you have received this faceimile in error, please immediately notify us by telephone and return the original faceimile to us at the above address via regular U.S. Mail. Thank you.

MODE = MEMURY TRANSMISSION

START=SEP-22 18:51

END-SEP-22 18:53

FILE NO.-731

STN COMM. NO.

ONE-TOUGHZ

STATION NAMEZTEL NO. ABBR NO.

PAGES

DURATION

001

ΩĶ

1817877/1863

ย10/010 ดด:ย1:42

-FORREST ! INGRAM PC

жжжжж

一 水水水水水水水水

79 W. MONROE ST., SUITE 1210 CHICAGO, IL 60003 (312) 769-2838 (312) 759-0298 fax

Forrest L. Ingram, P.C.

To:	_Kathr	ryn Gleason	Fro	7n:	Forrest L. Ingram	Do
Fax:	312-6	386-5794	Pag	jez:	11 (including cove	r sheet)
Phone	ei	- <u></u>	Dat	ei	September 22, 200	93
Re:	Virgil	Liptak	CC:		Daniel Sheehan (2	14) 469-8803
					Thomas Michel (81	(7) 877-1963
			<u> </u>		Virgil Г. Liptak (214) 691-3326
X Urge	ent	X For Review	× Picase Comment	:	🗋 Please Reply	🗆 Please Recycle
• Com		<u> </u>			· ,	

Enclosed please find an application for Debtor Liptak to employ counsel in his chapter 11 case.

Thus facsimile contains PRIVILEGED AND CONFIDENTIAL INFORMATION intended only for the use of the addressee(s) named above. If you are not the intended recipient of this facsimile, or the employee or agent responsible for delivering it to the intended recipient, you are hereby notified that any dissomination or copying of this facsimile is strictly prohibited. If you have received this facsimile in error, please immediately notify us by telephone and return the original (acsimile to us at the above address via regular U.S. Mail. Thank you.

Case 03-29854* - 95c 24** Filed 09/22/03*** Entered 09/26/03*142:445:4319 Desc. Main Document Page 6 of 11

MODE - MEMORY TRANSMISSION

START-SEP-23 08:07

END=SEP-23 08:10

FILE NO.=735

STN COMM.

ONE-TOLICH/ ABBR NO.

DUCHA STATION NAMEATEL NO.

PAGES

DURATION

001

ΘK

12144608803

011/011

011 00:02:49

-FORREST L. INGRAM PÇ

SP 0290 - MPC0 P3

— жинжжжжжж

79 W. MONROE ST., SUITE 1210 CHICAGO, IL 60603 (312) 759-2838 (312) 759-0298 fax

Forrest L. Ingram, P.C.

Fax

● Comi			on for Debtor Liptak to er			<u> </u>
X Urge	nt	X For Review	x Please Comment		Piease Reply	☐ Please Recycle
		<u> </u>		V	irgil F. Liptak (214	1) 691-3326
				Ţ	homas Michel (81	17) 877-18 63
Phone: Re: Virgil Liptak		Liptak	CC:		Daniel Sheehan (214) 46 % -8803	
		Date	e 8	September 22, 2003		
Faxu	312-	886-5794	Pag	ra:	11 (Including cove	crsheet)
To;	Nau1	ryn Gleason	Fron	n; f	orrest L. Ingram	09-

This facsimile contains PRIVILEGED AND CONFIDENTIAL INFORMATION intended only for the use of the addressee(s) named above. If you are not the intended recipient of this facsimile, or the employee or agont responsible for delivering it to the intended recipient, you are heraby notified that any dissemination or copying of this facsimile is strictly prohibited. If you have received this facsimile in error, please immediately notify us by telephone and return the original facsimile to us at the above address via regular U.S. Mail. Thank you.

Debtor and Debtor in Possession.

FOR THE NORTHE	ATES BANKRUPTCY COURT RN DISTRICT OF ILLINOIS ERN DIVISION	NITED STATI NORTHERN I SEF NORTH S.
In re:) Chapter 11	PARE CARE
VIRGIL F. LIPTAK d/b/a DESIGNED FINANCIAL SERVICES,) Case No. 03 B 29854	
THANCIAL SERVICES,) Judge Jacqueline A. Cox	5 ₹80

Hearing: September 23, 2003 at 10:00 a.m.

不回

¢

APPLICATION TO EMPLOY ATTORNEY

NOW COMES the Debtor and Debtor in Possession VIRGIL F. LIPTAK d/b/a DESIGNED FINANCIAL SERVICES ("LIPTAK") and applies to this Honorable Court for authority to employ Forrest L. Ingram, Julie A. Boynton, and Martin B. Tucker, of the law firm of Forrest L. Ingram, P.C. (hereinafter "FORREST L. INGRAM, P.C."), as its attorneys, for these reasons:

- 1. On July 16, 2003, Debtor and Debtor in Possession filed a voluntary petition under Chapter 11, title 11, United States Code, and pursuant thereto has remained in possession of the Debtor's assets.
- 2. Debtor and Debtor in Possession desires to employ the attorneys of FORREST L. **INGRAM**, P.C. as his attorneys, in accordance with the Retainer and Employment Agreement attached hereto as Exhibit A.
- 3. FORREST L. INGRAM, P.C. has considerable experience in Chapter 11 proceedings and therefore is well qualified to represent the Debtor and Debtor in Possession. Among the many Chapter 11 Debtors whom the attorneys of FORREST L, INGRAM, P.C. have represented are: Del Ricco Brothers Construction, Inc., 88 B 13909 (confirmed); American Underground Engineering, Inc., 88 B 18726 (confirmed); Gojko and Andjelka Ilic, 92 B 14006

(confirmed); Spiers Graff Spiers, 93 B 9928 (confirmed) Dr. Galo L. Tan, M.D.S.C. 95 B 25772 (confirmed); Emerald Sewer and Plumbing, 97 B 17793 (confirmed); Midwest Imports

International, Inc., 97 B7826 (confirmed); Chicago Security, Inc., 96 B 8254 (confirmed); Career

Dimensions, Inc. 97 B 5418 (confirmed); Michael Kuchejda, 99 B 13732 (confirmed); Marjorie

Lynn Mungo, 00 B 20606 (confirmed); Headline Promotions, Inc., 00 B 24010 (confirmed);

James E. Collins, 00 B 6016 (confirmed); A&K Construction Co., Inc., 01 B 20980 (confirmed);

Stanley and Lillian Golba, 01 B 04142 (confirmed).

- 4. It is in the best interests of the estate of the Debtor and their creditors that the Debtor and Debtor in Possession be authorized to employ **FORREST L. INGRAM**, **P.C.** to represent the Debtor and Debtor in Possession in these proceedings.
 - 5. FORREST L. INGRAM, P.C. will render professional services, as follows:
 - (a) To advise and consult with the Debtor and Debtor in Possession about their legal status and obligations and duties as Debtor in Possession;
 - (b) To aid the Debtor and Debtor in Possession in the negotiations with their creditors and their committees in the drafting of a Plan of Reorganization;
 - (c) To advise and consult with the Debtor and Debtor in Possession regarding claims that may be inappropriately filed or in error filed and to prepare and litigate objections thereto;
 - (d) To prepare motions, applications, and other court papers and to appear before the Court regarding such matters as set forth in said court papers and to seek relief in accordance with said court papers, together with the preparation of the necessary orders thereto;
 - (e) To defend actions that may be instituted against the Debtor and Debtor in Possession in these proceedings, and to litigate matters relating to said proceedings; and
 - (f) To perform and do all legal services that may be required by the Debtor and Debtor in Possession in connection with, among other things, preserving the property of the estate and other activities incident to these proceedings.
- 6. FORREST L. INGRAM, P.C. will not render any accounting services to Debtor and Debtor in Possession or prepare of file any tax returns on behalf of the Debtor or Debtor in Possession.

7. To the best of its knowledge, FORREST L. INGRAM, P.C. has no material connection with the Debtor and Debtor in Possession, its creditors or any other parties in interest or their respective attorneys or accountants. See the Affidavit of Proposed Attorney attached hereto as Exhibit B.

WHEREFORE, the Debtor and Debtor in Possession prays that he be authorized, pursuant to 11 U.S.C. § 327(a), to employ Forrest L. Ingram, Julie A. Boynton and Martin B. Tucker, of FORREST L. INGRAM, P.C., to represent the Debtor and Debtor in Possession in this Chapter 11 case in accordance with the attached Retainer and Employment Agreement.

Respectfully submitted, VIRGIL F. LIPTAK d/b/a DESIGNED FINANCIAL SERVICES

By:

One of its attorneys

Forrest L. Ingram #3129032 Julie A. Boynton Martin B. Tucker Forrest L. Ingram, P.C. 79 West Monroe Street, Suite 1210 Chicago, IL 60603-4907 (312) 759-2858

RETAINER AND EMPLOYMENT AGREEMENT

- 1. Subject Matter: I, VIRGIL F. LIPTAK d/b/a DESIGNED FINANCIAL SERVICES, subject to the approval of the Bankruptcy Court, hereby retain and employ FORREST L. INGRAM, JULIE A. BOYNTON, and MARTIN B. TUCKER of FORREST L. INGRAM, P.C., (the "Firm") to be my attorneys to represent me in connection with a chapter 11 case already pending in the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, Case No. 03 B 29854, In re Virgil F. Liptak, d/b/a Designed Financial Services. The term "employ" is used here for the purposes and with the meaning given to it in 11 U.S.C. § 327, and for no other purposes and with no other meanings. I understand that the services which the Firm will provide include the filing of any necessary amendments to schedules, arranging for the employment of professionals, promoting my interests through motion practice, representing me in discussions with the United States Trustee, responding to motions by the Trustee and/or creditors and parties in interest, preparing and filing a disclosure statement and a plan, representing me at the confirmation of the plan, and representing me in various other matters, including adversary proceedings and contested matters pursuant to Rules 7001 and 9014 of the Rules of Bankruptcy Procedure. I understand that the Firm will not be responsible for preparing or filing tax returns for me of for the estate.
- 2. Retainer and Hourly Rates: I agree to a pay or to cause third parties non-creditors to pay to the Firm as an advance for its initial services under this Agreement a general retainer in the sum of \$30,000.00. I agree to compensate the Firm for its services at the Firm's customary hourly rates, which are increased once each year on January 1. I understand that the customary hourly rates of the Firm during 2003 are: Mr. Ingram, \$350.00; Ms. Boynton, \$245.00; Mr. Tucker, \$140.00; clerks and paralegals, \$65.00.
- 3. Costs and Fees: I further agree to advance to the Firm such costs and fees as may be incurred in connection with my bankruptcy case and any adversarial or contested matters that may be required. I agree to reimburse the Firm for all out-of-pocket costs and expenses, including filing costs and costs incurred for court reporters, faxing, photoduplication, research, necessary travel, and the like.
- 4. <u>Retention and Employment of Other Professionals:</u> I reserve the right to consent to the retention and employment, again pursuant to 11 U.S.C. § 327 and with the purposes and meaning of the term "employment" contained therein, of such special counsel and other professionals, upon application to and with approval of the bankruptcy court, as may be needed to promote my interests in connection with this case and any litigation relevant to the case, on such terms as may be appropriate for such matters.
- 5. <u>Cooperation and Conflict Resolution</u>: I agree to cooperate with my counsel in providing accurate and complete information needed for analyzing my financial condition and promoting my interests. I agree to attend all meetings required by the Bankruptcy Court and the Rules, and to fulfill my duties as debtor in possession under the Bankruptcy Code. If there should arise any difference of opinion or conflict about any matter, I agree to discuss the matter first with the Firm to resolve any matter, before seeking outside advice.
- 6. Payment Not Conditioned Upon Success. I agree to pay for the Firm's services, and those of the Firm's employees, as set forth herein whether or not I am successful in my efforts to reorganize, whether or not my Plan is confirmed, or whether or not I "prevail" in any litigation. I agree to pay such sums as are ordered by the Court within fifteen days of such order, and, if the case is dismissed, to pay my attorneys within fifteen days of

receipt of their invoices. I understand that my failure to make any payment in a timely manner is grounds for my attorneys to withdraw from my case, and I agree to hold them harmless for any consequences of such withdrawal.

- 7. <u>Bonus:</u> I understand that the Firm's attorneys have committed themselves to serve my interests and those of my estate diligently, professionally, and energetically. I agree that my attorneys should be entitled to a bonus of 10% of their total fees in the case that my plan is confirmed and I succeed in my efforts to bring significant sums of money into the estate through negotiation and/or litigation.
- 8. <u>Limitation:</u> I understand that this agreement does not encompass any any matter other that the matters set forth in paragraph 1 above. However, I understand and agree that any work performed by my attorneys that is not explicitly set forth in paragraph 1 above shall be billed and paid pursuant to paragraphs 2 and 3 above.
- 9. <u>Appeal:</u> This agreement includes appeals from any adverse ruling by the Court on any matter set forth in paragraph 1 above, provided that my attomeys determine, after reasonable inquiry, that such appeal is justified consistent with their duties under Bankruptcy Rule 9024 and Federal Rule 11.

AGREED:

VÎRGIL F. LIPTAK d/b/d DESIGNED FINANCIAL SERVICE

ACCEPTANCE OF EMPLOYMENT

I, FORREST L. INGRAM, on behalf of FORREST L. INGRAM, P.C., agree to represent VIRGIL F. d/b/a DESIGNED FINANCIAL SERVICES on the terms set forth above.

ORREST L. INGRAM

Dated: September 23, 2003.